



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

|                                   |                         |           |                 |       |
|-----------------------------------|-------------------------|-----------|-----------------|-------|
| Name of Candidate or Officeholder |                         |           | Phone Number    |       |
| Brian Monsen                      |                         |           | (801)352-1237   |       |
| Street Address                    | Suite/Apartment/PO Box: | City      | State           | Zip   |
| 8023 South Peregrine Place        |                         | Sandy     | AL              | 84094 |
| Office                            | District Number         | County    | Political Party |       |
| House                             | 45                      | Salt Lake | Republican      |       |

| Type of Report<br>(Check the appropriate box)   |   |
|---|---|
| <b>INTERIM REPORTS:</b>   | <b>FINAL REPORT:</b>  |
| <input type="checkbox"/> Seven days preceding Party Convention<br>(Required by all candidates)            | <input type="checkbox"/> Final Report<br>(Required by all candidates and<br>officeholders as soon as they close<br>campaign accounts) |
| <input checked="" type="checkbox"/> Seven days preceding Primary Election<br>(Required by all candidates) |   |
| <input type="checkbox"/> August 31st<br>(Required by all candidates)                                      |   |
| <input type="checkbox"/> Seven days preceding a General Election<br>(Required by all candidates)          |   |
| <b>YEAR-END REPORT</b>  | <input type="checkbox"/> Yes  |
| <input type="checkbox"/> January 10th of every year   | <input checked="" type="checkbox"/> No  |
|   | Is this report an amendment?  |

| Report Verification   |
|---|
| I, <u>Brian Monsen</u>  |
| Name of Candidate   |
| affirm that this Report of Contributions and Expenditures is<br>true, accurate and correct to the best of my knowledge. |
| <u>Brian Monsen</u>   |
| Signature of Candidate  |
| <u>6/16/2008</u>  |
| Date  |

|   |
|---|
| <b>To File this Form</b><br>Mail or deliver to<br>Lieutenant Governor's Office<br>Utah State Capitol, Suite 220<br>Salt Lake City, UT 84114-2325<br>(801) 538 - 1133<br><b>For More Information</b><br>Contact the Lieutenant Governor's Office<br>(801) 538 - 1041<br>1-800-995-VOTE(8683)<br>elections@utah.gov |
|---|

| For Office Use Only                               |
|---|
| <input checked="" type="checkbox"/> Entered _____ |
| <input type="checkbox"/> Copied _____             |
| Date Received _____                               |

|  |                |
|--|----------------|
| Page<br><b>2</b>                                       | of<br><b>4</b> |
| Candidate or Officeholder's Last Name<br><b>Monsen</b> |                |
| Date of Report<br><b>6/16/2008</b>                     |                |

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

| REPORTING PERIOD DETAILS         |  |                   |                   |
|----------------------------------|--|-------------------|-------------------|
| Report: <b>Primary</b>           |  |                   |                   |
| Beginning Date: <b>4/27/2008</b> |  |                   |                   |
| Ending Date: <b>6/17/2008</b>    |  |                   |                   |
| Due Date: <b>6/17/2008</b>       |  |                   |                   |
| BALANCE SUMMARY                  |  |                   | YEAR<br>TO DATE   |
| <b>1</b>                         | Balance at Beginning of Reporting Period<br>(Refer to line 5 of last report) | <b>\$1,560.74</b> |                   |
| <b>2</b>                         | Total Contributions Received<br>(See Schedule A)                             | <b>\$3,600.00</b> | <b>\$7,100.00</b> |
| <b>3</b>                         | Subtotal<br>(Add lines 1 & 2)  | <b>\$5,160.74</b> |                   |
| <b>4</b>                         | Total Expenditures Made<br>(See Schedule B)                                  | <b>\$3,343.75</b> | <b>\$5,283.01</b> |
| <b>5</b>                         | Ending Balance<br>(Subtract Line 3 from Line 4)                              | <b>\$1,816.99</b> |                   |

|  |                |
|--|----------------|
| Page<br><b>3</b>                                       | of<br><b>4</b> |
| Candidate or Officeholder's Last Name<br><b>Monsen</b> |                |
| Date of Report<br><b>6/16/2008</b>                     |                |

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received                       | Name of Contributor              | Complete Mailing Address                                   | I | L | A | Contribution Amount |
|-------------------------------------|----------------------------------|--|---|---|---|---------------------|
| 5/6/2008                            | Atkinson Consulting              | 6734 South 1645 West<br>West Jordan, UT 84084              |   |   |   | \$500.00            |
| 5/8/2008                            | Americas Health Insurance Plans  | 601 Pennsylvania Ave<br>Washington, UT 20004               |   |   |   | \$500.00            |
| 5/27/2008                           | Utah Association Of Realtors PAC | 230 West Towne Ridge Parkway<br>Sandy, UT 84070            |   |   |   | \$2,000.00          |
| 6/3/2008                            | Sheffel, William                 | 8110 Haddington Ct.<br>Farifax Station, VA 22039           |   |   |   | \$100.00            |
| 6/9/2008                            | Utah Bankers Association PAC     | 185 South State Street Ste 201<br>Salt Lake City, UT 84111 |   |   |   | \$500.00            |
| <b>SUB TOTAL FOR THIS PAGE</b>      |                                  |  |   |   |   | \$3,600.00          |
| <b>TOTAL CONTRIBUTIONS RECEIVED</b> |                                  |  |   |   |   | \$3,600.00          |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

|  |                |
|--|----------------|
| Page<br><b>4</b>                                       | of<br><b>4</b> |
| Candidate or Officeholder's Last Name<br><b>Monsen</b> |                |
| Date of Report<br><b>6/16/2008</b>                     |                |

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

| Exp. Date                      | Name of Recipient          | Purpose                       | I | L | A | Expenditure Amount |
|--------------------------------|----------------------------|-------------------------------|---|---|---|--------------------|
| 4/28/2008                      | Tsunami                    | Delegate Dinner               |   |   |   | \$29.33            |
| 5/1/2008                       | Costco                     | Republican Convention         |   |   |   | \$20.00            |
| 5/1/2008                       | Monsen Engineering         | Brochures and Signs           |   |   |   | \$143.00           |
| 5/1/2008                       | SL County Republican Party | Convention Booth              |   |   |   | \$250.00           |
| 5/2/2008                       | Market Street              | Delegate Dinner               |   |   |   | \$51.08            |
| 5/2/2008                       | Monsen                     | Signs                         | X |   |   | \$100.00           |
| 5/2/2008                       | V's Chocolates             | Republican Convention         |   |   |   | \$200.25           |
| 5/5/2008                       | Walmart                    | Thank you cards for Delegates |   |   |   | \$6.38             |
| 5/6/2008                       | Morgan Philpot             | Campaign Management           |   |   |   | \$1,000.00         |
| 5/20/2008                      | Morgan Philpot             | Campaign Management           |   |   |   | \$500.00           |
| 5/30/2008                      | Happy Sumo                 | Campaign Organization Dinner  |   |   |   | \$143.71           |
| 5/30/2008                      | Justin Allen               | Campaign Management           |   |   |   | \$400.00           |
| 5/30/2008                      | Morgan Philpot             | Campaign Management           |   |   |   | \$500.00           |
| <b>SUB TOTAL FOR THIS PAGE</b> |                            |                               |   |   |   | <b>\$3,343.75</b>  |
| <b>TOTAL EXPENDITURES MADE</b> |                            |                               |   |   |   | <b>\$3,343.75</b>  |

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009